**INTEREST RATES MARKET NOTICE**

**Date: 1 September 2017**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG72”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 4 September 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** DENG72

**Nominal Issued** R 1,002,000,000.00

**Issue Price** 100%

**Coupon** 8.25% (3 Month JIBAR as at 31 August 2017 of 7.05% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 December 2017

**Books Close Date(s)** 24 November 2017

**Interest Payment Date(s)** 4 December 2017

**Last Day to Register** By 17:00 on23 November 2017

**Issue Date** 4 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 December 2017

**ISIN No.** ZAG000146556

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG72%20Pricing%20Supplement%2020170904.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG72%20Pricing%20Supplement%2020170904.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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